



Land & Ocean Temperature Departure from Average Jan 2023 (with respect to a 1991–2020 base period) Data Source: NOAAGlobalTemp v5.1.0–20230208







How to Replace Fossil by Renewable Energy A Systemic and Global Approach

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Renewables in the World



- •Fraction still limited despite so many efforts
- Dimensional challenge
- •Fossil will remain for a long time



From Diagnosis to Therapy: Dual Energy Systems



Origin and Use of Hydrogen





How much Hydrogen ?

Annual lower estimate of hydrogen demand : amounts may be substantially larger as application scenarios may change with availability and price

2021	Total	RES + Hydro	8.000											7.468
Bp stat.rev.	(TWh)	(TWh)	7.000								6.212	6.591	6.956	
World	165.880	22.230	stunde 9:000 - 2:000 -	4.202	4.402	4.745	5.028	5.309	5.505	5.883				
US	25.835	2.780	Drimärenergie Terawatt 7000 - 20000 - 2000 - 2000 - 2000 - 2000 - 2000 -					 		···· · · · · · · ·				
EU	16.667	3.056	1.000 ·	2010	2011	2012	2013		2015	2016	2017	2018	2019	2020

Where from ?





- Globally there are regions where hydrogen and derivative production is much favoured against strict local production
- · A world market for "green" energy carriers is emerging; resilience through diversification is critical
- · Efficiency losses overcompensated by "unlimited" availability
- Research can still reduce efficiency losses even when first gen technologies are in place



In Circular Economies Derivatives offer Advantages as Use and Transport can be Combined



	Derivative Advantage		Disadvantage	Hurdle	
1	Ammonia	High energy density Synthesis and transport 150 Mt/a technology, no regret as fertiliser needs	No self ignition (co-fuel), N ₂ O formation	Dehydrogenation technology, unexplored applications	
2	Methanol	Platform chemicals, fuel, very cheap, 100 Mt/a technology, dynamical operation	Requires closed C cycle		
3	LOHC	Compatible with present oil transport infrastructure, high intrinsic safety	Low energy density (below 5wt%) Costly carrier	Reversibility of storage, energy integration at point of use	
4	Oxygenates	Platform molecules, fuels, global transport infrastructure	Require closed C cycle	Synthesis technology not established	
5	Methane	Exact replacement of present NG, transport and use infrastructure existing	Require closed C cycle, only for heating, difficult dehydrogenation	Immature synthesis technology, poor reputation	



Real example: C2C Project



Carbon 2 Chem®



CCU Technologies; only with ample Hydrogen



Infrastructure and Import





Connected to German national start grid? Ready for several media including CO₂?



Source: Future of Hydrogen iea (2019)

km

We cannot solve our problems with the same thinking we used when we created them

We develop the means to transform the energy system

Fast is reliable, rigorous and resilient; if steady, no showstoppers in sight



Systemic and global concepts are needed: cooperation between nations and companies

We can and should transform our energy systems into a sustainable future

Thank you for the kind attention



Power and Hydrogen in Germany



Consumer (202	20) TWh	Mt H ₂
EU 27	12328	310
DE total	2500	62
DE industry	1085	27
DE studies	700	18
NWS domesti	c 60	1,8





Long term storage by hydrogen for cost reasons more than anticipated

Hydrogen use in addition to power also in industrial heat generation and in chemicals and material production required

Global Development







Delivery in DE in € Including CO₂ capture